

**LEWIS
AND
ROCA
LLP**
LAWYERS

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY.

USA CAPITAL REALTY ADVISORS, LLC.

**USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC.**

**USA CAPITAL FIRST TRUST DEED
FUND, LLC.**

USA SECURITIES, LLC,

Debtors.

Affects:

- All Debtors
 - .. USA Commercial Mortgage Company
 - .. USA Capital Realty Advisors, LLC
 - .. USA Capital Diversified Trust Deed Fund, LLC
 - .. USA Capital First Trust Deed Fund, LLC
 - .. USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STIPULATION CONTINUING
HEARING ON OBJECTION TO
CLAIM 819 OF SPECTRUM
FINANCIAL IN THE AMOUNT OF
\$49,581,000; CLAIM 821 OF
ROLLAND P. WEDDELL IN THE
AMOUNT OF \$13,081,000**

Date of Hearing: March 27, 2007

Time of Hearing: 9:30 a.m.

New Date of Hearing: April 26, 2007

Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the “USACM Trust”), as the successor to USA Commercial Mortgage Company, by and through its counsel, Lewis and Roca LLP, and Spectrum Financial and Rolland P. Weddell by and through their counsel, Hale Lane Peek Dennison & Howard hereby stipulate as follows:

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1. USA Commercial Mortgage Company filed an objection to Claim No. 819 of Spectrum Financial in the amount of \$49,581,000 and Claim No. 821 of Rolland P. Weddell in the amount of \$13,081,000.

2. The matter is set for a continued status hearing on March 27, 2007.

3. Counsel for the USACM Liquidating Trust requests additional time to negotiate with the Claimants' counsel over investigation and prosecution of the Claims and the objections.

4. In order to facilitate that negotiation, the parties agree that the hearing on the objection to Claim No. 819 of Spectrum Financial in the amount of \$49,581,000 and Claim No. 821 of Rolland P. Weddell in the amount of \$13,081,000 filed by USA Commercial Mortgage Company be continued to April 26, 2007 at 9:30 a.m.

DATED: March 26, 2007.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)
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-and-

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Weddell